IN THE CIRCUIT COURT OF THE NINTH JUDICIAL CIRCUIT
IN AND FOR ORANGE COUNTY, FLORIDA
PROBATE/MENTAL HEALTH DIVISION

In Re: CASE NO.:

Deceased

_____/

MOTION TO RELEASE ACCOUNT INFORMATION TO PARTY

COMES NOW _____, respectfully moves the Court for an Order directing _____ to release account information, and in support thereof would show:

1. The decedent's name is _____ with a date of birth of _____ with a social security number that ends in _ _ _ _.

2. I am an interested party in the above case because _____ _____.

3. I believe the decedent left only personal property exempt under Fla. Stat. 732.402, personal property exempt from the claim of creditors, and nonexempt property which is less than the amount of preferred funeral expenses and reasonable and necessary medical and hospital expenses of the last 60 days of their last illness.

4. _____ located at _____, holds or may hold account(s) or policy(ies) in the name of _____.

5. _____ located at _____, holds or may hold account(s) or policy(ies) in the name of _____.

6. _____ located at _____, holds or may hold account(s) or policy(ies) in the name of _____.

7. The information sought is relevant and necessary for the resolution of issues in this case, including but not limited to:

- Account number(s)
- Total balance(s) or current value
- Designated beneficiaries
- Other relevant identifying or ownership information

8. This request is not made for purposes of harassment and is limited to matters directly related to the proceeding.

WHEREFORE, the Petitioner respectfully requests that the Court enter an Order directing the above entities to release to the Petitioner the requested account information and any related documents described above.

I HEREBY SWEAR/AFFIRM THAT THE FOREGOING IS TRUE AND CORRECT.

_____
Petitioner

_____
Printed Name

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true copy of this Order was filed with the Clerk of the Court this _____ day of _____, 20___ by _____. Accordingly, a copy of the foregoing is being served on this day to all attorney(s)/interested parties.

_____
Petitioner