

- Total balance(s) or current value
- Designated beneficiaries
- Other relevant identifying or ownership information

8. This request is not made for purposes of harassment and is limited to matters directly related to the proceeding.

WHEREFORE, the Petitioner respectfully requests that the Court enter an Order directing the above entities to release to the Petitioner the requested account information and any related documents described above.

I HEREBY SWEAR/AFFIRM THAT THE FOREGOING IS TRUE AND CORRECT.

Petitioner

Printed Name

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true copy of this Order was filed with the Clerk of the Court this _____ day of _____, 20____ by _____. Accordingly, a copy of the foregoing is being served on this day to all attorney(s)/interested parties.

Petitioner

**IN THE CIRCUIT COURT OF THE NINTH JUDICIAL CIRCUIT
IN AND FOR ORANGE COUNTY, FLORIDA
PROBATE/MENTAL HEALTH DIVISION**

In Re:

CASE NO.:

Deceased

_____/

ORDER ON MOTION TO RELEASE ACCOUNT INFORMATION

On this day, the Court considered the Motion of _____ for an Order directing _____ to release certain account information relevant to the above-captioned case.

IT IS HEREBY ORDERED that:

- a. _____ shall release to _____ the following information regarding any account(s) or policy(ies) associated with _____
- b. _____ shall release to _____ the following information regarding any account(s) or policy(ies) associated with _____
- c. _____ shall release to _____ the following information regarding any account(s) or policy(ies) associated with _____

- Account number(s)
- Total balance(s) or current value
- Designated beneficiaries
- Any other relevant identifying or ownership information

IT IS FURTHER ORDERED that the information be provided within _____ days of receipt of this Order, and may be delivered directly to _____.

DONE AND ORDERED in Orange County, Florida on the date shown on the electronic signature.

CIRCUIT COURT JUDGE

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that the foregoing was filed with the Clerk of the Court on the date shown on the electronic signature above, by using the Florida Courts E-Filing Portal System. Accordingly, a copy of the foregoing is being served on this day to all attorney(s)/interested parties identified on the ePortal Electronic Service List, via transmission of Notices of Electronic Filing generated by the ePortal System.

Judicial Assistant or Judge